

Education Finance Levies

2013 Session Tracking
 Property Tax Levy Tracking
 (\$ in thousands)

	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008	FY 2009	FY 2010	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017
Program	Pay 2001	Pay 2002	Pay 2003	Pay 2004	Pay 2005	Pay 2006	Pay 2007	Pay 2008	Pay 2009	Pay 2010	Pay 2011	Pay 2012	Pay 2013	Pay 2014	Pay 2015	Pay 2016
<i>(Italics indicate policy change)</i>	Certified	Certified	Certified	Certified	Certified	Certified	Certified	Certified	Certified	Certified	Certified	Certified	Certified	Cert. Est.	Cert. Est.	Cert. Est.
Debt Service Fund																
Basic Debt Levy (No Equalization)	470,750.6	501,047.8	529,201.3	557,095.6	581,797.6	607,347.3	660,002.4	673,404.2	698,308.6	714,585.9	729,619.6	713,450.5	703,409.0	731,169.5	729,245.0	735,745.0
Debt Equalization	(25,878.9)	(32,141.2)	(37,426.9)	(29,293.6)	(25,050.8)	(17,672.4)	(14,393.2)	(8,510.4)	(7,884.4)	(8,679.9)	(14,028.6)	(17,876.4)	(22,012.8)	(26,620.6)	(26,552.7)	(26,552.7)
Additional Maximum Effort	0.0	2,591.2	2,156.7	2,200.5	2,217.7	920.3	1,108.2	723.2	225.0	225.0	225.0	397.4	148.6	279.4	280.0	280.0
Reduction for Debt Excess	(23,726.8)	(34,387.8)	(14,508.7)	(28,195.5)	(24,562.6)	(25,159.8)	(33,461.9)	(44,912.0)	(41,501.8)	(57,864.5)	(44,309.2)	(40,240.5)	(39,080.4)	(40,000.0)	(40,000.0)	(40,000.0)
Energy Loan	2,579.2	2,035.5	1,642.9	1,702.5	1,725.6	468.7	328.1	103.4	103.4	103.4	103.4	0.0	0.0	0.0	0.0	0.0
Lease Purchase	36,693.1	38,254.6	41,698.9	39,592.8	38,401.8	34,664.2	33,673.8	50,040.0	50,040.0	50,040.0	50,040.0	46,730.6	46,730.6	51,403.7	56,544.0	56,544.0
Alternative Facilities - H&S Offset			0.0	4,356.8	8,222.8	15,064.9	15,136.5	15,136.5	15,136.5	27,016.2	32,722.4	36,778.6	44,335.0	40,824.2	45,314.9	45,314.9
Alternate Facilities Debt	35,327.1	43,709.6	59,429.5	54,359.1	57,922.3	63,029.8	61,925.6	64,643.3	61,925.6	61,925.6	61,925.6	78,573.4	104,811.2	94,000.0	97,500.0	100,000.0
Alternate Facilities Debt Aid	(16,456.2)	(16,456.2)	(17,279.0)	(17,279.0)	(17,279.0)	(17,279.0)	(16,456.2)	(16,456.2)	(16,456.2)	(16,456.2)	(16,456.2)	(16,456.2)	(16,456.2)	(16,456.2)	(16,456.2)	(16,456.2)
Adjustment for Alternative Aid	0.0	(838.7)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Adjustment for Taconite on Bonds	0.0	(4,501.7)	(5,061.3)	(5,189.8)	(5,086.1)	(4,911.3)	(4,911.3)	(3,902.8)	(3,902.8)	(3,902.8)	(3,902.8)	(3,405.5)	(3,405.5)	(3,200.0)	(3,200.0)	(3,100.0)
Facilities	5,933.1	6,376.3	5,622.8	6,950.7	6,683.2	5,706.4	5,861.9	4,967.7	5,200.0	5,200.0	5,200.0	9,407.4	9,407.4	10,500.0	11,200.0	12,100.0
Equipment	3,466.1	2,148.7	1,904.3	27.8	42.1	746.6	819.8	820.1	820.1	820.1	820.1	592.2	592.2	600.0	625.0	625.0
Abatement Adjustment	1,153.0	1,718.9	5,950.3	4,754.2	2,641.4	2,868.6	2,187.9	1,744.4	1,691.4	1,652.0	1,944.2	3,081.9	4,649.4	5,981.7	6,354.6	6,749.8
Abatement Interest					23.2	29.6	34.4	56.3	54.0	39.3	43.4	79.4	133.1	135.8	138.5	141.3
Abatement Carry-over	482.5	622.9	0.0	121.7	0.0	12.4	0.0	12.7	0.0	0.0	26.9	0.0	173.2	0.0	0.0	0.0
Abatement Advance	(53.4)	268.2	909.5	(265.8)	(23.6)	(222.1)	(214.0)	248.7	(296.2)	402.3	331.4	(290.8)	857.5	0.0	0.0	0.0
Abatement Final Adjustment											0.0	0.0	0.0	(24.9)	0.0	0.0
Total -- Debt Service Fund	489,374.2	510,273.1	574,256.7	590,876.8	627,052.5	665,616.0	711,648.3	738,119.1	763,809.6	775,106.4	804,305.2	810,822.0	834,292.3	848,592.6	860,993.1	871,391.1
Other Post Employment Benefits Debt																
OPEB Initial Levy	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	26,969.4	57,218.5	59,919.9	67,305.2	70,364.0	70,000.0	71,000.0	71,000.0
Reduction for Debt Excess	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	(75.0)	(1,431.6)	(1,097.8)	(1,650.0)	(1,700.0)	(1,700.0)
Abatement Levy													406.1	522.6	555.1	589.7
Abatement Interest	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	11.7	0.0	0.0	0.0
Abatement Advance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	169.6	0.0	0.0	0.0
Total -- OPEB Debt Fund	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	26,969.4	57,218.5	59,844.9	65,873.6	69,853.6	68,872.6	69,855.1	69,889.7
Community Service Fund																
Basic Community Education	19,218.2	31,245.4	33,640.5	33,715.0	35,000.5	36,378.0	37,485.1	38,286.5	38,620.9	38,895.1	38,972.2	38,131.5	38,262.9	38,036.8	38,421.7	38,421.7
Early Childhood Family Education	20,984.0	22,084.2	22,179.9	22,130.5	22,120.1	22,147.5	22,133.9	13,565.1	22,085.0	22,085.0	22,139.2	22,121.0	22,154.2	22,135.0	22,135.0	22,135.0
Early Childhood Home Visiting	513.1	528.9	534.1	537.5	539.1	553.0	557.3	561.8	564.4	569.6	572.5	580.0	572.3	582.8	588.6	594.5
Extended Day	5,753.4	6,645.9	7,749.9	8,099.0	8,893.3	9,668.1	10,580.1	11,792.7	11,202.3	11,591.8	12,288.2	12,912.0	13,200.1	12,779.8	13,291.0	13,291.0
Adults with Disabilities	669.0	669.0	643.4	670.0	670.0	670.0	670.0	670.0	670.0	670.0	670.0	670.0	670.0	670.0	670.0	670.0
Other Community Ed	0.0	24.4	19.3	34.6	51.7	56.8	53.2	26.8	25.7	53.1	69.2	56.6	37.2	37.2	37.2	37.2
Limit Adjustments	436.1	422.2	632.3	1,058.8	1,023.6	647.2	1,663.9	1,054.5	1,039.8	1,051.4	964.3	1,532.2	1,652.5	1,649.8	1,879.7	2,339.9
Community Education Excess Fund Bal.	0.0	0.0	0.0	(5,226.2)	(879.3)	(682.5)	(478.0)	(373.4)	(333.9)	(351.8)	(361.6)	(431.9)	(578.4)	(431.9)	0.0	0.0
Early Childhood Excess Fund Balance	0.0	0.0	0.0	(896.3)	(360.6)	(269.7)	(370.0)	(178.1)	(141.6)	(88.1)	(351.2)	(313.4)	(260.4)	(313.4)	0.0	0.0
Abatement Levy	0.0	0.0	0.0	0.0	120.6	153.7	164.9	164.7	136.4	142.3	168.6	244.8	349.9	473.9	503.5	534.8
Abatement Interest	0.0	0.0	0.0	0.0	2.5	2.9	3.8	6.4	6.5	4.8	4.7	8.3	14.7	15.0	15.3	15.6
Carry-Over Abatement Adjustment	0.0	27.4	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	18.4	0.0	0.0
Advance Abatement Adjustment	(0.4)	(16.1)	106.1	(24.9)	(0.9)	(21.5)	(18.5)	13.7	(19.0)	37.1	10.7	(10.7)	71.1	0.0	0.0	0.0
Abatement Final Adjustment			0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.6	(1.9)	0.1	0.0
Net Offset Adjustment	0.0	(271.8)	(57.0)	(78.9)	(95.3)	2.0	8.9	4.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total -- Community Service Fund	48,268.1	61,921.3	66,158.4	60,211.7	67,055.8	69,305.5	72,454.6	65,595.1	73,856.5	74,660.3	75,146.8	75,500.4	76,148.7	75,651.5	77,542.1	78,039.7

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<i>(italics indicate policy change)</i>	Certified	Certified	Certified	Certified	Certified	Certified	Certified	Certified	Certified	Certified	Certified	Certified	Certified	Cert. Est.	Cert. Est.	Cert. Est.
180 Total School District Revenue Levies	2,418,441.2	1,068,245.8	1,274,969.4	1,365,701.8	1,448,572.6	1,687,117.3	1,845,258.4	1,986,729.4	2,135,604.2	2,205,161.9	2,248,015.9	2,287,264.6	2,348,426.8	2,380,614.4	2,451,488.4	2,504,072.7
181																
182																
183 Subtotal -- Operating Levies	1,929,067.0	557,972.7	700,712.7	774,825.0	821,520.1	1,021,501.3	1,133,610.1	1,248,610.3	1,371,794.6	1,430,055.5	1,443,710.7	1,476,442.6	1,514,134.5	1,532,021.8	1,590,495.3	1,632,681.6
184 Subtotal -- Non-Operating Levies	489,374.2	510,273.1	574,256.7	590,876.8	627,052.5	665,616.0	711,648.3	738,119.1	763,809.6	775,106.4	804,305.2	810,822.0	834,292.3	848,592.6	860,993.1	871,391.1
185																
186 Statutory Operating Debt	50.4	49.7	18.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
187																
188 Grand Total -- Levies	2,418,491.6	1,068,295.5	1,274,988.2	1,365,701.8	1,448,572.6	1,687,117.3	1,845,258.4	1,986,729.4	2,135,604.2	2,205,161.9	2,248,015.9	2,287,264.6	2,348,426.8	2,380,614.4	2,451,488.4	2,504,072.7
189 Change from Prior Year	140,679.0	(1,350,196.1)	206,692.7	90,713.6	82,870.8	238,544.7	158,141.1	141,471.0	148,874.8	69,557.7	42,854.0	39,248.7	61,162.2	32,187.6	70,874.0	52,584.3
190 Percent Change from Prior Year	6.2%	-55.8%	19.3%	7.1%	6.1%	16.5%	9.4%	7.7%	7.5%	3.3%	1.9%	1.7%	2.7%	1.4%	3.0%	2.2%
191																
195 Market Value Homestead Credit	0.0	68,860.0	68,531.0	67,982.0	58,749.0	59,743.0	56,302.0	54,156.0	52,803.0	51,505.0	58,227.0	0.0	0.0	0.0	0.0	0.0
196 Market Value Agriculture Credit	0.0	3,854.0	5,879.0	5,209.0	5,296.0	5,597.0	5,769.0	5,778.0	5,528.0	5,528.0	5,528.0	5,484.0	5,280.0	5,280.0	5,280.0	5,280.0
197 Other Credits	12,290.9	8,351.0	9,003.0	9,195.0	8,774.0	8,781.0	8,947.0	9,735.0	9,579.0	9,595.0	9,377.0	9,612.0	9,612.0	9,075.0	9,075.0	9,075.0
198																
199 Total Certified Levy (After Credits) *	1,933,513.4	986,424.5	1,191,464.2	1,283,309.8	1,375,744.6	1,612,996.3	1,774,240.4	1,917,060.4	2,067,694.2	2,138,533.9	2,174,883.9	2,272,168.6	2,333,534.8	2,366,259.4	2,437,133.4	2,489,717.7
200 Change from Prior Year	133,210.4	(947,088.9)	205,039.7	91,845.6	92,434.8	237,251.7	161,244.1	142,820.0	150,633.8	70,839.7	36,350.0	97,284.7	61,366.2	32,724.6	70,874.0	52,584.3
201 Percent Change from Prior Year	7.4%	-49.0%	20.8%	7.7%	7.2%	17.2%	10.0%	8.0%	7.9%	3.4%	1.7%	4.5%	2.7%	1.4%	3.0%	2.2%

205
 206 * Certified Levy does not include taconite adjustments