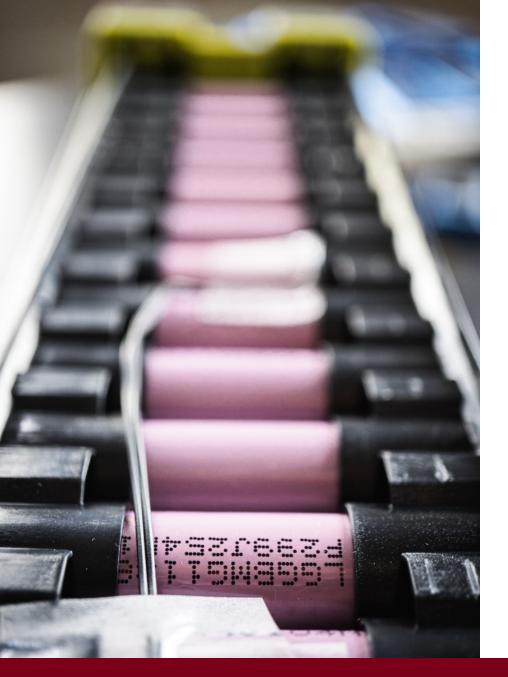
Minnesota House Testimony: Climate and Energy Finance and Policy Committee 3 March 2022

Natural Resources Research Institute

UNIVERSITY OF MINNESOTA DULUTH Driven to Discover

Survey of Technology Options for Longer Duration Energy Storage in Minnesota

Discover the Economy of the Future



Examination of Non-Lithium Battery Energy Storage Concepts

D.R. Fosnacht, D.M. Peterson, E. Myers

June 2021

Funding:

Funding for this project was provided by the Minnesota Environment and Natural Resources Trust Fund as recommended by the Legislative-Citizen Commission on Minnesota Resources (LCCMR).



Innovative Research • Minnesota Value • Global Relevance

Problem Statement

To optimize renewable energy efficiency and minimize challenges, a portfolio of longer duration storage technologies beyond short duration battery storage is needed to reduce carbon dependency and enhance energy security.

Natural Resources Research Institute

UNIVERSITY OF MINNESOTA DULUTH Driven to Discover

Report Organization

Part 1: Technology Survey

- 1. Li-Ion Battery (Energy contained in Electrodes)
- 2. Gravity (utilize topographic features)
- 3. Pressure (drive rotating mechanical equipment to produce energy)
- 4. Hydrogen and ammonia (chemical agents for energy)
- 5. Flow Batteries (energy contained in electrolytes)

Part 2: Technology Siting Analysis

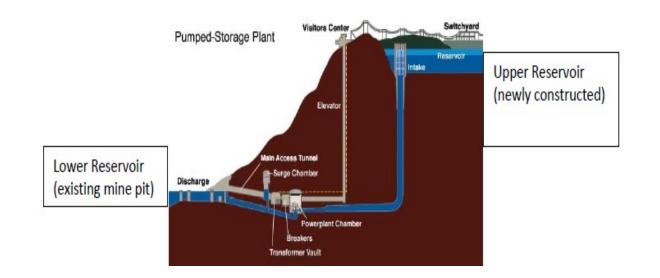
Base Comparison: Li Ion Batteries

| ltem | Parameter(s) |
|---------------------------|---|
| Components | Electrodes, electrolyte, integrated cells |
| Round Trip efficiency (%) | 75-85 |
| Project Costing (\$/kWh) | 367 |
| Project Lifespan (Y) | 5-10 |
| Locatability | Anywhere |
| Capacity (MW) | 1 to 300 |
| Footprint (>35 MW) | Medium |

Concerns:

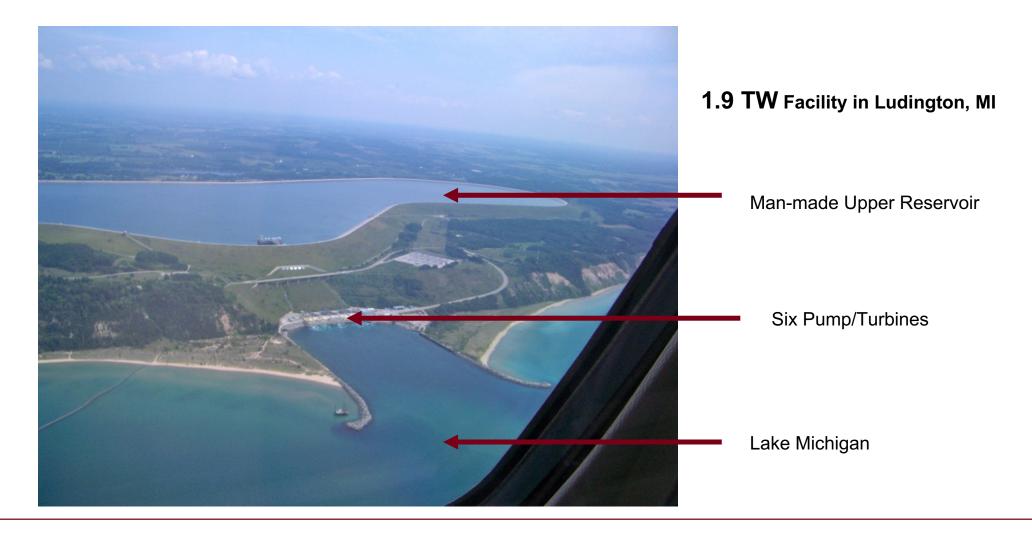
- Requires access to materials
- Longevity
- Safety

Gravity: Pump Hydro Energy Storage

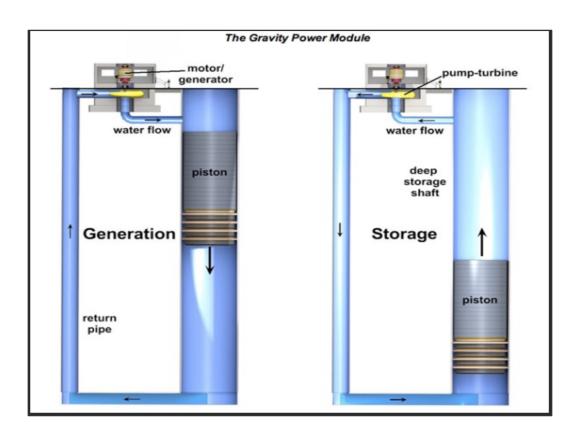


| Item | Parameter(s) |
|------------------------------|--|
| Components | Higher, Lower reservoir, Pump/turbine, penstock |
| Round Trip efficiency (%) | 80 (Similar) |
| Project Costing (\$/kWh) | 165 (Lower) |
| Project Lifespan (Y) | 50 (Longer) |
| Locatability | Specific Geology |
| Capacity (MW) | 100 to 2,000 |
| Footprint | Very Large |

Example of Pump Hydro Facility



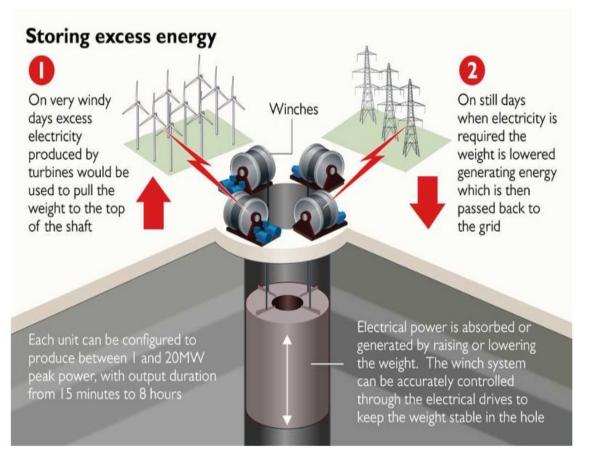
Gravity: Gravity Power



| ltem | Parameter(s) |
|------------------------------|--|
| Components | Sealed shaft, water return pipe, weighted piston, piston seals, pump/turbine, water as media |
| Round Trip efficiency (%) | 60 (Lower) |
| Project Costing (\$/kWh) | 125-543 |
| Project Lifespan (Y) | 60 (Longer) |
| Locatability | Anywhere a shaft can be driven |
| Capacity (MW) | >40 |
| Footprint | Small to Medium |

under development

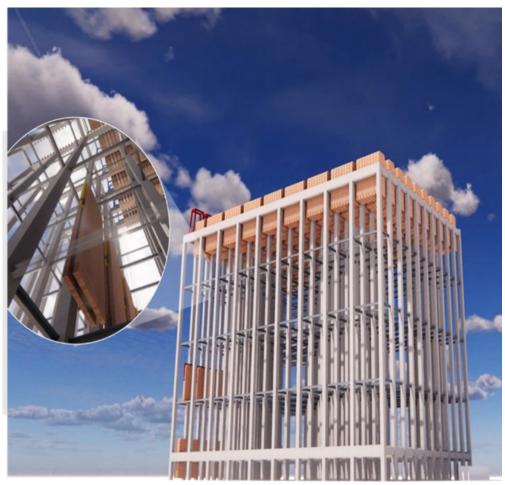
Gravity: Gravitricity



Pressure cap: hydrogen storage Heat pump: in lower part of shaft

| Item | Parameter(s) |
|------------------------------|--|
| Components | 100 m to 1000 m deep shaft, weights and cabling with motor/generators, Quick change weight reservoir at top, pressurized shaft for hydrogen storage, deep heat exchanger for heat pump service |
| Round Trip efficiency (%) | 80-90 (Better) |
| Project Costing (\$/kWh) | \$171 (Lower) |
| Project Lifespan (Y) | 50+ (Longer) |
| Locatability | Anywhere a shaft can be driven |
| Capacity (MW) | 1-20, but other services provided |
| Footprint | Small |

Gravity: Energy Vault (Ev_x Configuration)

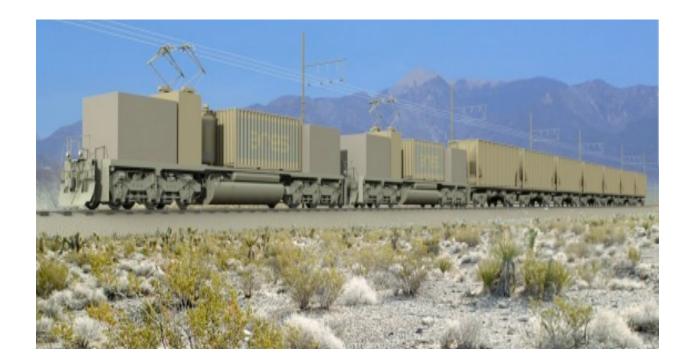


Can sequester coal ash power plant waste in blocks

| Item | Parameter(s) |
|------------------------------|--|
| Components | Electric motor/generator, 36 T weights, 120 m high structure, modular construction |
| Round Trip efficiency (%) | 78-80 |
| Project Costing (\$/kWh) | \$200 -350 depending on desired duration and waste revenue (Lower) |
| Project Lifespan (Y) | 40+ (Longer) |
| Locatability | Specific Geology |
| Capacity (MW) | 1-35 and modular |
| Footprint | Small |

Near term active projects

Gravity: Advanced Rail



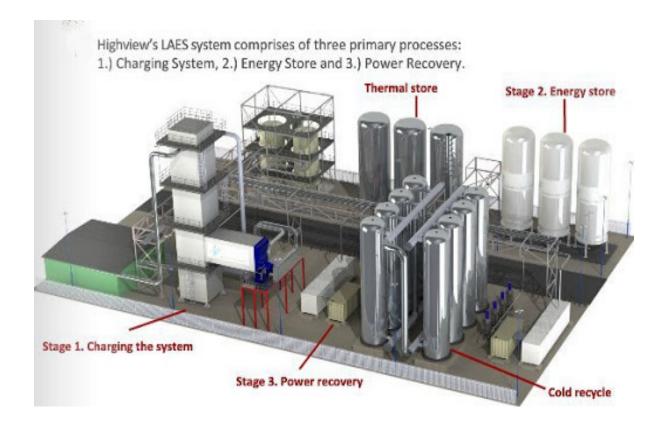
| Item | Parameter(s) |
|------------------------------|--|
| Components | Height differential on land from 6° to 50° slope; rail system or cable system, motor, weighted cars or designed weights |
| Round Trip efficiency (%) | 70-80 (Similar) |
| Project Costing (\$/kWh) | 168 (Lower) |
| Project Lifespan (Y) | 40+ (Longer) |
| Locatability | Specific Geology |
| Capacity (MW) | >50-700 |
| Footprint | Medium to Large |

Pressure: Advanced Compressed Air (Hydrostor)

| Reservoir: open or closed-loop Plant Thermal Storage | Heat exchangers Turbine generator Compressor |
|---|---|
| Air line Hydraulic Conduit | Charge As compressed air is sent into the air storage cavern, water is displaced via a flooded decline or shaft. |
| | Discharge As water enters the air storage cavern, hydrostatic pressure forces air to the surface. |
| Purpose-built air storage cavern | |

| Item | Parameter(s) |
|------------------------------|---|
| Components | Compressor, turbine, heat recovery equipment, upper water source, air storage cavern, hydraulic connection |
| Round Trip efficiency (%) | >60 (Lower) |
| Project Costing (\$/kWh) | 150-300 (Lower) |
| Project Lifespan (Y) | 40+ (Longer) |
| Locatability | Specific Geology |
| Capacity (MW) | >50-many hundreds |
| Footprint | Medium |

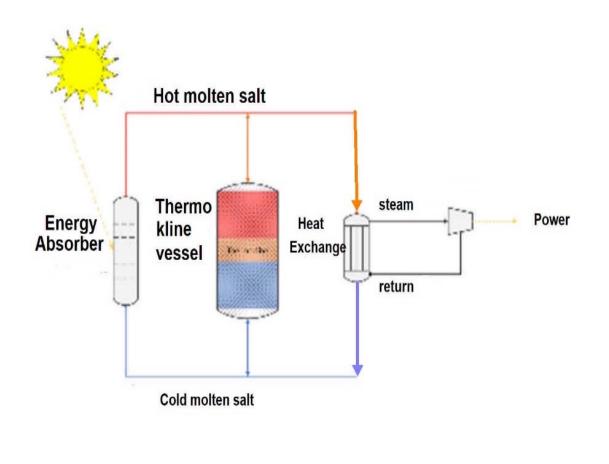
Pressure: Liquid Air (Highview Power)



| Use of Waste Heat can increase efficiency |
|---|
| Employs largely Conventional Equipment Used in Gas Separation |

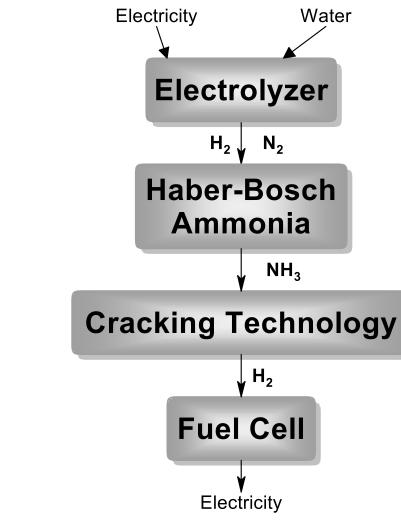
| Item | Parameter(s) |
|------------------------------|---|
| Components | Cryogenic compression, heat capture, liquid storage tanks, evaporator, turbine |
| Round Trip efficiency (%) | 60 to >75 (<mark>Lower)</mark> |
| Project Costing (\$/kWh) | 54 (Lower) |
| Project Lifespan (Y) | 30-50+ (Longer) |
| Locatability | Anywhere, better efficiency if source of waste heat available |
| Size (MW) | >50 |
| Footprint | Medium to Large |

Heat Storage

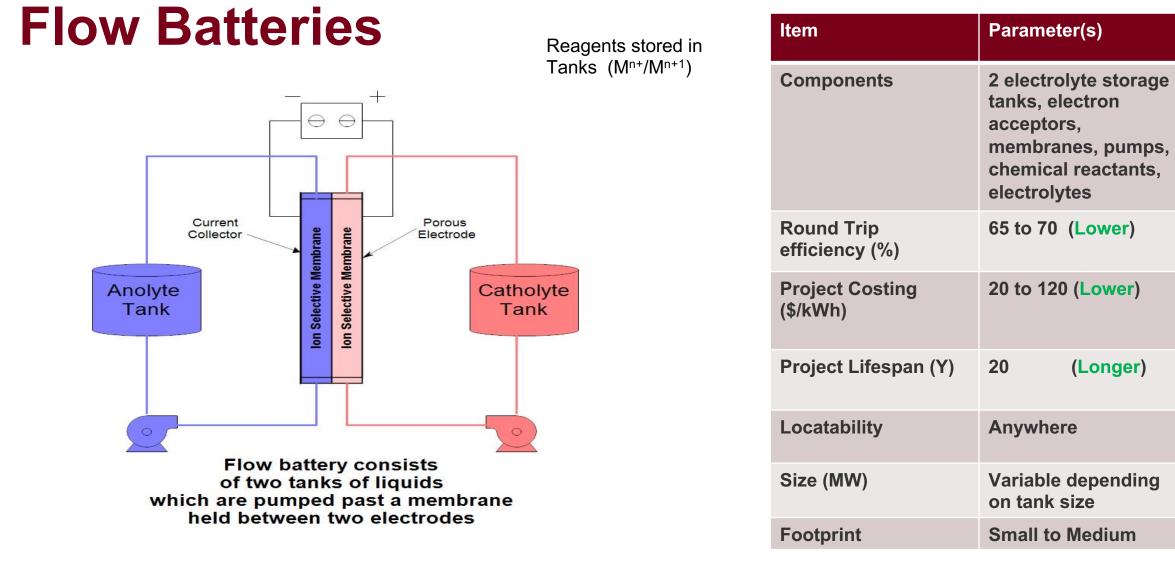


| ltem | Parameter(s) |
|---------------------------|---|
| Components | 1 to 2 insulated tanks, heat exchangers, piping, heat source, turbine, working fluid - molten salt, steam or super critical CO ₂ |
| Round Trip efficiency (%) | >70 (Lower) |
| Project Costing (\$/kWh) | ? Depends on heating source, heat storage and thermal transfer media |
| Project Lifespan (Y) | 30 (Longer) |
| Locatability | Anywhere, but waste heat source advantageous |
| Capacity (MW) | >15 depending on heat source and tank sizes |
| Footprint | Small to Medium |

Hydrogen: Hydrogen and Ammonia Use



| Item | Parameter(s) |
|---------------------------|---|
| Components | Electrolyzer, Storage Tanks, Fuel cells or conventional boiler, pipeline, or conversion to ammonia with cracking facility |
| Round Trip efficiency (%) | 65 to >75 (Lower) |
| Project Costing (\$/kWh) | ? |
| Project Lifespan (Y) | 30 (Longer) |
| Locatability | Anywhere |
| Capacity (MW) | 1 to >1,000 |
| Footprint | Small to Medium |



Needs inexpensive reagents – Mn iron?

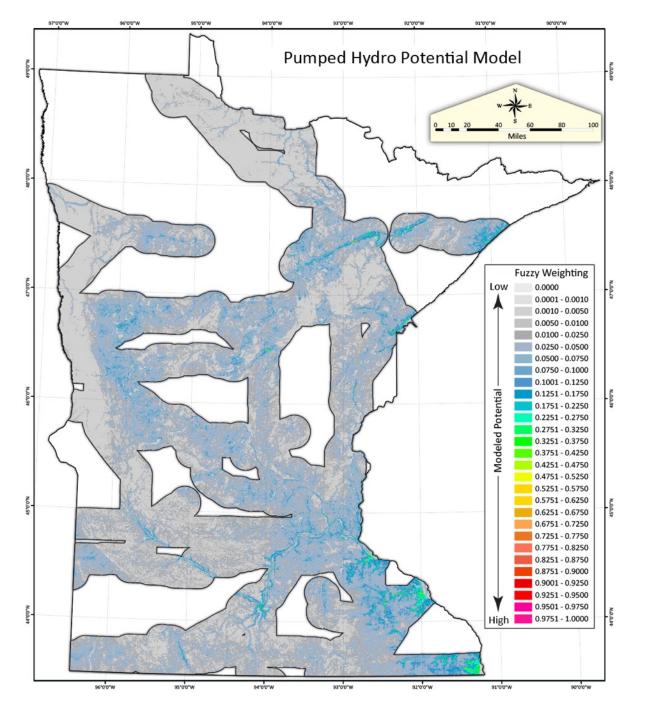
Part 2: Technology Siting Analysis



UNIVERSITY OF MINNESOTA DULUTH Driven to Discover

Factors Considered in Location Analysis

- Nearness to the Grid
- Topography
- Depth to Bedrock
- Faults in the Rock
- Water Resources (lakes and rivers)
- Mining features (past and present)
- Closeness to national and state parks
- Native American reservations
- Geology of location



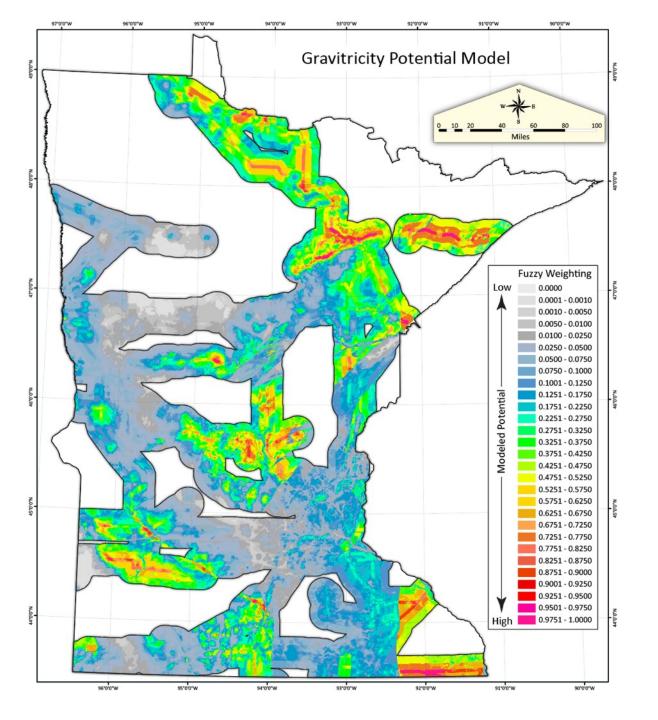
Pumped Hydro

Requires 350' of relief and water sources for an upper and lower reservoir.

Data Modeled includes:

- 1) Proximity to major power lines
- 2) Lakes
- 3) River systems
- 4) Open pit mines

(High and Low ground differences and source of water)

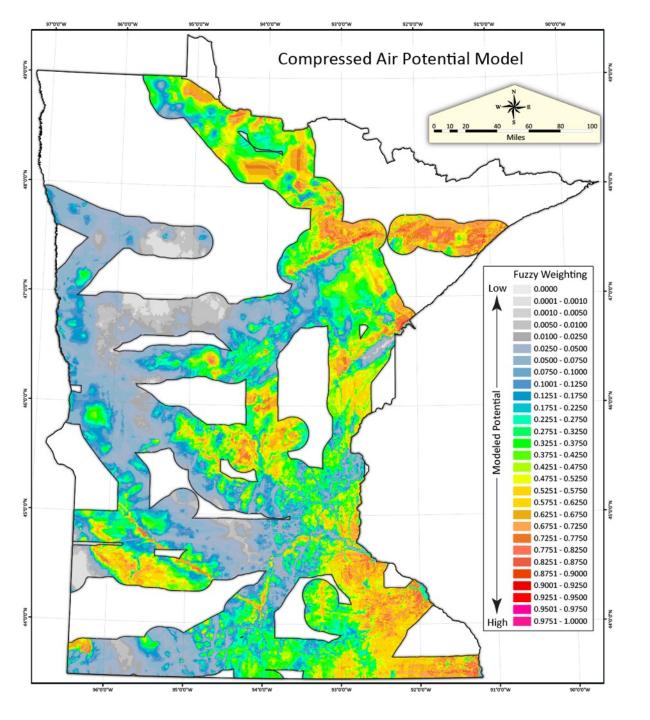


Gravitricity

Requires a new or repurposed mine shaft

Data Modeled includes:

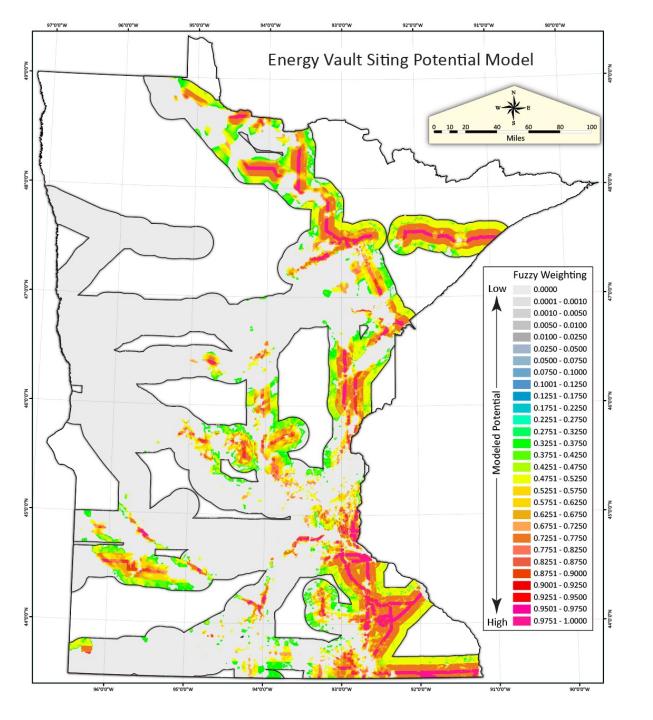
- 1) Proximity to major power lines
- 2) Location of historic shafts
- 3) Depth to bedrock
- 4) Bedrock geology (strength)



Advanced Compressed Air (Hydrostor) Requires a purpose-built underground cavern surface reservoir.

Data Modeled includes:

- 1) Proximity to major power lines
- 2) Depth to bedrock
- 3) Precambrian geology
- 4) Paleozoic geology
- 5) Faults
- 6) Topographic relief

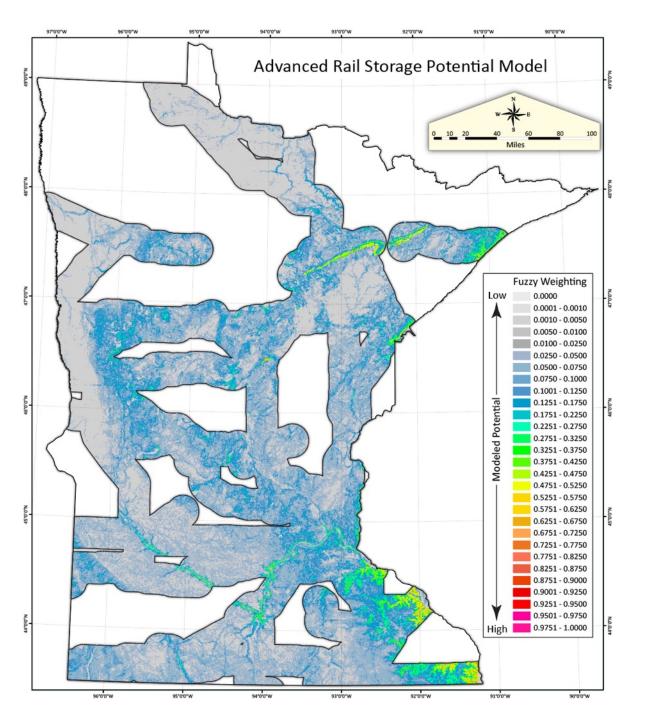


Energy Vault

Requires 3-5 acres of land as well as minimum depth to bedrock to support the system.

Data Modeled includes:

Proximity to major power lines
Depth to bedrock



Advanced Rail Storage

Requires 800' of relief and 20% to 50% grades.

Data Modeled includes:

Proximity to major power lines
Topographic relief
Open pit mines

Example: Incline railroad – if Duluth only still had one

Conclusions

- A variety of non-Li battery technologies are under active development/demonstration
 - Offer short <u>and</u> longer duration storage
 - Unique siting requirements
 - High efficiencies, reduced cost
 - May utilize waste materials
- Most emerging technologies are applicable to MN landforms & geology
 - Opportunity for use of under-utilized brownfield assets
- A data base and online tool pin-points the most promising locations across Minnesota for the various technologies

Next Steps

- Policies to incentivize creation and installation of portfolio of energy storage options
- Ongoing review and update of technology platforms; continued dialog with developers and interested stakeholders
- Refinement of location criteria for the various technologies



Thank You